WHO LIVES ON MARTHA’S VINEYARD?

THE ISLAND’S YEAR-ROUND POPULATION

- Edgartown: 26%
- Oak Bluffs: 27%
- Tisbury: 24%
- West Tisbury: 16%
- Chilmark: 5%
- Aquinnah: 2%

16,814 residents live on Martha’s Vineyard year-round

Source: 2010-14 ACS

THE YEAR-ROUND POPULATION MAY GROW BY 12% WHILE THE CAPE AND ISLANDS REGION MAY SHRINK

PROJECTED YEAR-ROUND POPULATION FROM 2010 TO 2035:

Island-Wide: 12% increase
Cape & Islands: 10% decrease
65+ years
20-64 years
0-19 years

Source: 2010 US Census and UMass Donahue Institute Population Projections

GROWTH IN OLDER ADULTS AND DECLINE IN WORKING-AGE ADULTS AND YOUTH MAY SIGNIFICANTLY ALTER THE CHARACTER OF THE ISLAND BY 2035


OLDER ADULTS TEND TO HAVE SIGNIFICANTLY LOWER INCOMES ON THE ISLAND, AS WELL AS IN THE COUNTY AND STATE

Anticipated growth in the over 65 population in combination with this group's lower median income could have significant impact on the Island's economy.

MEDIAN HOUSEHOLD INCOMES:

Source: 2010-2014 ACS

THE NUMBER OF ESTIMATED YEAR-ROUND HOUSEHOLDS IS DECREASING WHILE HOUSEHOLD SIZE IS GROWING

<table>
<thead>
<tr>
<th>DUKES COUNTY*</th>
<th>2000</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of Households</td>
<td>6,421</td>
<td>5,839</td>
</tr>
<tr>
<td>Household Size</td>
<td>2.30</td>
<td>2.86</td>
</tr>
</tbody>
</table>

Source: 2000 US Census and 2010-2014 ACS

*Dukes County includes all the towns on the Island and the Town of Gosnold
All ACS data are based on samples and subject to variability.
### Martha’s Vineyard Housing and Affordability

#### Tight Year-Round Housing Supply Pushes Prices Up

When most of the housing stock is seasonal, there are fewer year-round units available, and this pushes housing prices up. Statewide 96% of housing is year-round.

Source: 2010-2014 ACS

#### The Island Lacks Diverse Housing Types and Has a Shortage of Year-Round Rental Units

Statewide, the housing stock is 52% single-family housing. 9% other (townhouses, two-family, multi-family, and mobile homes).

Source: 2009-2013 ACS, CHAS data

#### Income Needed to Afford These Prices*

<table>
<thead>
<tr>
<th>Town</th>
<th>Median Sales Price</th>
<th>Median Income**</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aquinnah</td>
<td>$1,395,000</td>
<td>$82,725</td>
</tr>
<tr>
<td>Chilmark</td>
<td>$1,097,500</td>
<td>$80,225</td>
</tr>
<tr>
<td>Edgartown</td>
<td>$885,000</td>
<td>$78,225</td>
</tr>
<tr>
<td>West Tisbury</td>
<td>$705,000</td>
<td>$60,225</td>
</tr>
<tr>
<td>Tisbury</td>
<td>$683,313</td>
<td>$60,225</td>
</tr>
<tr>
<td>Oak Bluffs</td>
<td>$644,500</td>
<td>$60,225</td>
</tr>
</tbody>
</table>


#### More than Half of These Households Spend More than 50% of Their Total Gross Income on Housing.

40% of all year-round households on Martha’s Vineyard have low/moderate income.

Source: 2009-2013 ACS, CHAS data