WHO LIVES IN CHILMARK?

CHILMARK HAS A SMALL YEAR-ROUND POPULATION

5% of the year-round population of Martha’s Vineyard (905 residents)

THE YEAR-ROUND POPULATION MAY SIGNIFICANTLY DECREASE

PROJECTED YEAR-ROUND POPULATION FROM 2010 TO 2035:

- Island-wide: 12% increase
- Chilmark: 17% decrease

Chilmark’s year-round population is expected to drop from 866 in 2010 to 718 in 2035.

FEWER WORKING-AGE ADULTS AND MORE OLDER ADULTS BY 2035

<table>
<thead>
<tr>
<th>Year</th>
<th>65+ years</th>
<th>20–64 years</th>
<th>0–19 years</th>
</tr>
</thead>
<tbody>
<tr>
<td>2000</td>
<td>20%</td>
<td>59%</td>
<td>21%</td>
</tr>
<tr>
<td>2014</td>
<td>22%</td>
<td>62%</td>
<td>16%</td>
</tr>
<tr>
<td>2035</td>
<td>34%</td>
<td>49%</td>
<td>17%</td>
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YEAR-ROUND HOUSEHOLDS HAVE HIGHER INCOME OVERALL COMPARED WITH THE COUNTY

Chilmark’s older adult population is estimated to have a median income 45% higher than the county’s older adult population. Chilmark had the highest median income for this age group on the Island.

MEDIAN HOUSEHOLD INCOMES:

- Dukes County: $73,310, $74,188, $60,179, $41,875, $65,518, $47,813
- Chilmark: $102,679, $67,813

Source: 2010-14 ACS and UMass Donahue Institute Population Projections

THE NUMBER OF ESTIMATED YEAR-ROUND HOUSEHOLDS IS DECREASING WHILE HOUSEHOLD SIZE IS GROWING

<table>
<thead>
<tr>
<th>CHILMARK</th>
<th>2000</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of Households</td>
<td>382</td>
<td>307</td>
</tr>
<tr>
<td>Household Size</td>
<td>2.21</td>
<td>2.93</td>
</tr>
</tbody>
</table>

Source: 2000 US Census and 2010-2014 ACS

Chilmark’s year-round population is a bit older than the Island’s overall with fewer children and more adults age 65 and over as a percentage of total population. It is expected that the community’s older population will continue to grow.

Source: 2010-2014 ACS and UMass Donahue Institute Population Projections

ACS data are estimates based on samples and subject to variability.

*Dukes County includes all the towns on the Island and the Town of Gosnold
CHILMARK HOUSING AND AFFORDABILITY

IF YOU DON’T ALREADY OWN A HOME HERE, YOU PROBABLY CAN’T AFFORD ONE NOW

Sales prices have risen 20% since 2000.

Source: The Warren Group

CHILMARK HAS THE LOWEST PERCENTAGE OF YEAR-ROUND HOUSING ON THE ISLAND

21% YEAR-ROUND HOUSING

Island-Wide, the housing is 38% year-round.

Source: 2010-2014 ACS

CHILMARK HAS THE SECOND LOWEST RATE OF RENTER-OCCUPIED YEAR-ROUND HOUSING ON THE ISLAND

88% owner-occupied

12% renter-occupied

These figures do not include seasonal rentals. Island-wide the housing is 22% renter-occupied. State-wide it is 38%.

Source: 2010-2014 ACS

Almost 40% of all year-round households in Chilmark have low/moderate income.

99% single-family housing

1% other (townhouses and mobile homes)

Island-wide, the housing stock is 91% single-family housing.

Source: 2010-2014 ACS

42% of these households spend more than half of their total gross income on housing.

Source: 2009-2013 ACS, CHAS data

income needed to afford the 2016 median sales price for single-family home*

*$270,000

2014 Chilmark median household income**

$67,813

*based on assumptions of 30-year fixed mortgage, August 18, 2016 interest rates, and Chilmark FY2016 residential tax rate (2.71). The median sales price for 2016 Jan-July was $1,097,500. **estimated median household income isn’t available yet for 2016

Source: 2010-2014 ACS, The Warren Group, and author’s calculations using MA DHCD’s affordability calculator

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Source: The Warren Group

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